

Code	AAA
Company name	An Phat Bioplastics Joint Stock Company
Date	01/11/2022
Subject	Resolution on the EGM in 2022

Content:

On January 10, 2022, An Phat Bioplastics Joint Stock Company announces the Resolution of the Extraordinary General Meeting 2022 to approve the following contents:

1. Approving the plan for share public offering to raise its charter capital:
 - Stock name: An Phat Bioplastics Joint Stock Company
 - Stock type: common share
 - Stock code: AAA
 - Par value: VND10,000/share
 - Number of shares issued: 326,434,496 shares
 - Total value of issuance (at par value): VND3,264,344,960,000
 - Number of treasury shares: 0 share
 - Number of shares expected to be issued: 100,000,000 shares
 - Total value of expected issuance (at par value): VND1,000,000,000,000
 - Expected charter capital after the issuance: VND4,264,344,960,000
 - Beginning price: VND12,000/share
 - Estimated mobilized capital amount: VND1,200,000,000,000
 - Expected offering time: 2022, after being approved by the State Securities Commission of Viet Nam (SSC).
 - Plan to deal with unsold shares: The unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the finish date of the offering.
 - The new shares are freely transferable.
2. Approving the plan for using capital from the offering:

Total proceeds from the offering (estimated) of VND1,200,000,000,000 will be used the following purposes:

No.	Content	Amount (VND)
1	To repay loan at banks	500,000,000,000

2	To supplement working capital	700,000,000,000
	Total	1,200,000,000,000

3. Approving the amendment of the company's charter.
4. Approving the registration to deposit at the Vietnam Securities Depository (VSD) and list on the Hochiminh Stock Exchange (HOSE) for new shares.